

## Background

Ensuring sufficient resources for retirement encompasses a complex set of decisions involving assumptions on asset returns, interest rates, inflation rates, longevity and future salary growth.

With inflation potentially rising in many economies, pension funds are increasingly looking to invest in real assets like infrastructure and real estate to hedge against the threat of rising prices. This negative backdrop is being played out against an environment where the corporate governance responsibilities of institutional investors and pension funds is being questioned and challenged.

This comprehensive programme addresses many of the current pension issues from both the asset and liability perspectives to give the delegate a holistic appreciation of the complex issues involved.

## Basic Course Information

**Program Duration** : 5 Days

**Target Participants:** Pension Officer, Managers and Relevant Officers.

## Duration & Schedule

It is a five days - 35 hours program with a combination of both class work and practical training.



## Program Contents

The purpose of this comprehensive course is to help delegates understand the complex world of Pension Investment Strategy with specific reference to:

- Understanding the pensions crisis
- The challenge to the cult of the equity
- The role and purpose of pension funds
- The different types of pension scheme
- Measuring and modelling a pension liability
- Impact of liabilities on investment strategy
- Pension funding policies
- Asset/Liability management tools
- Pension fund investment strategies
- Dynamic approaches
- Benchmark timing and tactical asset allocation
- Actuarial calculations and assumptions
- The annuity market
- Pension risk management, pension reporting and governance

## FOR COURSE DETAILS & REGISTRATION CONTACT

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